

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Apr 14, 2014

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines

Postal Code

1227

8. Issuer's telephone number, including area code

632-8678826 to 40

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,026,667,905
Preferred	6,000,000,000

11. Indicate the item numbers reported herein

Item 9 (b)

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

## Megaworld Corporation MEG

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting  
References: SRC Rule 17 (SEC Form 17-C) and  
Sections 7 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
2014 Annual Shareholders' Meeting
Background/Description of the Disclosure
Agenda for Annual Shareholders' Meeting on June 20, 2014 with record date of April 30, 2014.

### Type of Meeting

- Annual  
 Special

Date of Approval by Board of Directors	Apr 14, 2014
Date of Stockholders' Meeting	Jun 20, 2014
Time	9:00 a.m.
Venue	Grand Ballroom, Eastwood Richmond Hotel, 17 Orchard Road, Eastwood City, Bagumbayan, Quezon City
Record Date	Apr 30, 2014
Agenda	<ol style="list-style-type: none"><li>1. Call to Order</li><li>2. Proof of Notice and Determination of Quorum</li><li>3. Approval of Minutes of the Previous Annual Meeting</li><li>4. Annual Report of Management</li><li>5. Appointment of External Auditors</li><li>6. Amendment of the Third Article of the Articles of Incorporation to reflect the complete principal office address of the Corporation in compliance with SEC Memorandum Circular No. 6, Series of 2014</li><li>7. Amendment of Employee Stock Option Plan to extend the Option Exercise Period</li></ol>

- 8. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
- 9. Election of Directors
- 10. Other Matters
- 11. Adjournment

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information

Attached is the SEC Form 17-C dated 14 April 2014 in connection with its upcoming Annual Shareholders' Meeting.

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **April 14, 2014**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre**  
**330 Sen. Gil Puyat Avenue**  
**Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
<b>Common</b>	<b>32,026,667,905</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>38,026,667,905</b>

**10. Item 9 (b)**

Megaworld Corporation will hold its Annual Meeting of Stockholders on Friday, 20 June 2014, 9:00 a.m., at the Grand Ballroom, Eastwood Richmond Hotel, 17 Orchard Road, Eastwood City, Bagumbayan, Quezon City, Philippines, with the following agenda:

1. Call to Order
2. Proof of Notice and Determination of Quorum
3. Approval of Minutes of the Previous Annual Meeting
4. Annual Report of Management
5. Appointment of External Auditors
6. Amendment of the Third Article of the Articles of Incorporation to reflect the complete principal office address of the Corporation in compliance with SEC Memorandum Circular No. 6, Series of 2014
7. Amendment of Employee Stock Option Plan to extend the Option Exercise Period
8. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
9. Election of Directors
10. Other Matters
11. Adjournment

Stockholders of record as of April 30, 2014 will be entitled to notice of, and to vote at, the Annual Meeting.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
April 14, 2014