

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 6, 2014
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 867-8826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,140,560,454
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9 (b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Investor Briefing Teleconference on August 12, 2014
Background/Description of the Disclosure
The Company will hold its Investor Briefing Teleconference on August 12, 2014 (Tuesday) at 3:30 p.m. Manila Time, for the First Half 2014 results of the Company.

Type of Briefing	Investor Briefing Teleconference
Subject of the Briefing	First Half 2014 Results
Date of the Briefing	Aug 12, 2014
Time	3:30 pm
Venue	Teleconference
Contact Person	John Hao or Mayet Tagle
Contact Details	email add: mtagle@megaworldcorp.com or +632-8678048

Other Relevant Information
Please find the attached Company's Investor Briefing Invitation.

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Assistant Manager

SECURITIES AND EXCHANGE COMMISSION

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1. August 6 2014
Date of Report
2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
4. MEGAWORLD CORPORATION
Exact name of Issuer as specified in its charter
5. Metro Manila
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. 28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227
Address of principal office
8. (632) 867-8826 to 40
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	32,140,560,454
Preferred	6,000,000,000
Total	38,140,560,454

10. Item 9 (b)

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on August 12, 2014 (Tuesday) at 3:30 p.m., Manila Time.

Please find attached the Company's Investor Briefing Invitation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:

A handwritten signature in blue ink, appearing to read 'Francisco C. Canuto'.

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
August 6, 2014

Investor Briefing: First Half 2014 Results

Megaworld Corporation will hold an Investor Briefing teleconference for its First Half 2014 results on August 12, 2014 (Tuesday) at 3:30 p.m., Manila Time.

The teleconference will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

An international dial-in facility will be made available for the teleconference, as follows:

Philippines	1800-1855-0229
Hong Kong	800-908-575
Singapore	800-120-6406
UK	0800-376-2927
USA	1877-679-2987
Australia	1800-195-453
Austria	0800-401-004
Denmark	804-00005
France	080-598-0104
Germany	0800-723-7086
Japan	0120-711-407
Malaysia	1800-817-060
Netherlands	0800-0234-388
Sweden	0200-897-045
Switzerland	0800-002-563

Participant Pin Code - **549600#**

Please call in at least 5 minutes in advance and provide your name, company affiliation and position.

Kindly confirm your participation before August 8, 2014 thru Mr. John Hao or Ms. Mayet Tagle at mtagle@megaworldcorp.com or +632-8678048.

We look forward to your participation.

Thank you.