



107132012002249



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Type Stock Corporation

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M E G A W O R L D
C O R P O R A T I O N

(Company's Full Name)

2 8 T H F L R . T H E W O R L D C E N T R E

3 3 0 S E N . G I L J P U Y A T M A K A T I

(Business Address: No. Street City/ Town/ Province)

MONICA T. SALOMON
Contact Person

867-8826 to 40
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

G I S 2 0 1 2
FORM TYPE

0 6 3rd Friday
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes



MEGAWORLD CORPORATION

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines
Tels: (632) 867-8826 to 40
www.megaworldcorp.com • E-mail: infodesk@megaworldcorp.com

13 July 2012

Securities & Exchange Commission
Company Registration and Monitoring Department
SEC Bldg., EDSA, Greenhills, Mandaluyong City
Metro Manila

Attention: Atty. Benito Cataran
Director

Gentlemen:

We attempted to file, last 12 July 2012, the attached General Information Sheet of Megaworld Corporation ("Company"), but the Commission refused to receive the same on the ground that the tax identification numbers of some stockholders included in the list of top twenty stockholders are not indicated in the filing.

We would like to request relief from the above policy of the Commission on the ground that our Company is listed with the Philippine Stock Exchange, Inc., ("PSE") and its shares are held by about 2,812 stockholders worldwide. Our Company has no access to most of the stockholders included in the top 20 stockholders and is constrained to rely on the records of our stock transfer agent. Accordingly, we have diligently searched our stock transfer agent's records but have failed to find the tax identification numbers of these stockholders. We can write to each and every concerned stockholder to request for their tax identification numbers but this will take time and will prevent us from filing the General Information Sheet within the period required by the rules of the Commission.

In view of the foregoing, we request that the Commission accept the filing of the attached General Information Sheet notwithstanding the absence of tax identification numbers of certain stockholders included in the list of top 20 stockholders.

We hope for your favorable consideration of our request.

Very truly yours,

MONICA T. SALOMON
FVP-Corporate Management



CERTIFICATION

I, **EDWIN B. MAQUINTO**, of legal age, Filipino, with office address at the 28th Floor The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines, having been sworn in accordance with law, do hereby state that:

1. I am the Corporate Secretary of **MEGAWORLD CORPORATION** (the "Corporation"), a corporation duly organized and existing under Philippine laws with business address at the 28th Floor The World Centre, 330 Sen. Gil J. Puyat Avenue, Makati City, Philippines;


2. I hereby certify that the diskette accompanying the General Information Sheet of the Corporation filed with the Securities and Exchange Commission on the date hereunder contains the exact data stated in the hard copies of the General Information Sheet.

IN WITNESS WHEREOF, I have hereunto set my hand this 12 JUL 2012 2012
at Makati City, Philippines.


EDWIN B. MAQUINTO
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 12 JUL 2012 at Makati City, Philippines, affiant exhibiting to me his Community Tax Certificate No. 03254396 issued on 16 January 2012 at Makati City, Philippines, and Driver's License No. N13-79-008188 expiring on 7 May 2012.

Doc. No. 197
Page No. 40
Book No. CFU
Series of 2012.


ATTY. RAMON L. CAPIO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2012
RDL No. 27-172-TM-100-018-897
MC. E. 10-10-100-430E
PTR No. 7510306 ISSUED ON
JAN. 2, 2012 AT PASIG CITY
IBP No. 884745

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2012
STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1 FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- 2 IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3 THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4 THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- 5 SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- 6 **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- 7 THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION	DATE REGISTERED: 8/24/1989
BUSINESS/TRADE NAME: MEGAWORLD CORPORATION	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 167423	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 320-000-477-103
DATE OF ANNUAL MEETING PER BY-LAWS: 3rd Friday of June	WEBSITE/URL ADDRESS: www.megaworldcorp.com
ACTUAL DATE OF ANNUAL MEETING: June 15, 2012	E-MAIL ADDRESS: legal@megaworldcorp.com
COMPLETE PRINCIPAL OFFICE ADDRESS: 28/F The World Centre, 330 Sen. Gil Puyat Ave. Makati City	FAX NO: c/o 8678019
COMPLETE BUSINESS ADDRESS: 28/F The World Centre, 330 Sen. Gil Puyat Ave. Makati City	TELEPHONE NUMBER(S): 8678826 to 40
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: PUNONGBAYAN & ARAULLO - NELSON J. DINIO	SEC ACCREDITATION NUMBER (if applicable): 1036-A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Company	INDUSTRY CLASSIFICATION: N.A.
	GEOGRAPHICAL CODE: N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N.A.	N.A.	N.A.
SUBSIDIARIES	SEC REGISTRATION NO.	ADDRESS
MEGAWORLD LAND, INC.	AS-094-4733	Unit 103, G/F ICITE Bldg., Eastwood City, Q.C.
PRESTIGE HOTELS & RESORTS, INC.	A1999-00203	The Richmond Plaza, San Miguel Ave., Ortigas Center
MACTAN OCEANVIEW PROPERTIES & HOLDINGS, INC.	C-1996-0211	100 Escario St. Capitol Site, Cebu City
MEGAWORLD CAYMAN ISLANDS, INC.	AS75706	28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
NEXT PAGE-----		

PARENT COMPANY REG. NO.	COMPANY NAME AND ADDRESS
N.A.	N.A.
SUBSIDIARIES REG. NO.	COMPANY NAME AND ADDRESS
IBC500853/CAP.291	RICHMONDE HOTEL GROUP INTERNATIONAL Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
A1999-17031	EASTWOOD CYBER ONE CORPORATION 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A2002-01952	FORBES TOWN PROPERTIES & HOLDINGS, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS2003-22370	MEGAWORLD NEWPORT PROPERTY HOLDINGS, INC. Newport City, Manlunas St., Villamor Air Base, Pasay City
CS2006-02082	TOWNSQUARE DEVELOPMENT, INC. Forbestown Showroom, Rizal Drive corner 26th Bonifacio Global City
CS2006-12883	OCEANTOWN PROPERTIES, INC. 20/F IBM Plaza Bldg., #8 Eastwood Ave. Eastwood City CyberPark Bagumbayan Q.C
A1996-10846	MEGAWORLD-DAEWOO CORPORATION 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS-2005-15222	MEGAWORLD CENTRAL PROPERTIES, INC. 21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS2007-06432	MEGAWORLD RESORT ESTATES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1996-5656	GILMORE PROPERTY MARKETING ASSOCIATES, INC. 21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A2002-205048	PHILIPPINE INTERNATIONAL PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
AS095-2739	MEGAWORLD-GLOBUS ASIA, INC. G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila
A1996-5030	PIEDMONT PROPERTY VENTURES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1996-04647	STREAMWOOD PROPERTY, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1996-4690	STONEHAVEN LAND, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1997-20806	SUNTRUST PROPERTIES, INC. G/F One World Square Bldg., 10 Upper McKinley Road, Fort Bonifacio, Taguig
CS2011-18013	MANILA BAYSHORE PROPERTY HOLDINGS, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
AS094-6430	EMPIRE EAST LAND HOLDINGS, INC. 21/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
ASSOCIATES REG. NO.	COMPANY NAME AND ADDRESS
10683	SUNTRUST HOME DEVELOPERS, INC. 6/ F The World Centre 330 Sen. Gil Puyat Avenue. Makati City
CS-2005-13905	PALM TREE HOLDINGS AND DEVELOPMENT CORPORATION 6/F Paseo Center, 8757 Paseo de Roxas, Makati City
CS2003-42649	TRAVELLERS INTERNATIONAL HOTEL GROUP, INC. 5/F One Corporate Plaza Bldg., 100 Andrews Avenue, Newport, Pasay City
CR-203232	ALLIANCE GLOBAL PROPERTIES, LTD. Marquee Place, Suite 300, 430 West Bay P.O. Box 32052, Grand Cayman KY1-1208, Cayman Islands
CS2011-04502	MEGAWORLD-GLOBAL ESTATE, INC. G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION

CAPITAL STRUCTURE (AS OF MAY 31, 2012)

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	30,140,000,000	1.00	30,140,000,000.00
	PREFERRED	6,000,000,000	0.01	60,000,000.00
TOTAL		36,140,000,000	TOTAL P	30,200,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2,773	Common	21,458,951,205		1.00	21,458,951,205	67.77%
	1	Preferred	6,000,000,000		0.01	60,000,000.00	18.94%
	1	Treasury	131,420,000		1.00	131,420,000.00	0.42%
TOTAL			27,590,371,205	TOTAL	TOTAL P	21,650,371,205.00	87.13%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	38	Common	4,204,590,063		1.00	4,204,590,063	13.28%
TOTAL			4,204,590,063	TOTAL	TOTAL P	4,204,590,063.00	
Percentage of Foreign Equity :						25,854,961,268.00	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2,773	Common	21,458,951,205	1.00	21,458,951,205	67.77%
	1	Preferred	6,000,000,000	0.01	60,000,000.00	18.94%
	1	Treasury	131,420,000	1.00	131,420,000.00	0.42%
TOTAL			27,590,371,205	TOTAL P	21,650,371,205.00	87.13%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	38	Common	4,204,590,063	1.00	4,204,590,063	13.28%
TOTAL			4,204,590,063	TOTAL P	4,204,590,063.00	
TOTAL SUBSCRIBED AND PAID-UP:					25,854,961,268.00	100%

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **MEGAWORLD CORPORATION**

DIRECTORS / OFFICERS (EFFECTIVE JUNE 15, 2012)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. ANDREW L. TAN - Filipino 11 Abueva St., Corinthian Gardens, Quezon City	Y	C	Y	President	A/M	125-960-003
2. MIGUEL B. VARELA - Filipino 126 Cordillera St., Sta. Mesa Heights, Q.C.	N	I	Y	N.A.	M	108-673-290
3. GERARDO C. GARCIA - Filipino 3266 Supa St., United Parañaque 2, Parañaque City	N	I	Y	N.A.	N/M C/M-A/C	110-183-659
4. KATHERINE L. TAN - Filipino 11 Abueva St., Corinthian Gardens, Quezon City	Y	M	Y	N.A.	N.A.	137-599-459
5. ENRIQUE SANTOS L. SY - Filipino Unit 166 Sherwood Hts., Jerusalem St., Multinational Village, Makati City	N	M	Y	N.A.	N/C	125-960-296
6. KINGSON U. SIAN - Filipino 1803 Horizon Condo., Ortigas Center, Pasig City	N	M	Y	SVP /Exec. Director	C/C	184-608-473
7. ROBERTO S. GUEVARA - Filipino 10 Brazil St., Loyola Grand Villas, Quezon City	N	I	Y	N.A.	N/M A/M-C/M	102-051-538
8. LOURDES T. GUTIERREZ - Filipino 19N Tower I Paseo Parkview Condominium, Salcedo Village, Makati City	N	N.A.	Y	SEVP-Finance & Admin.	N.A.	106-893-930
9. PHILIPPS C. CANDO - Filipino Lot 3 Blk. 1 St. George St., Sacred Heart Vill., Novaliches, Q.C.	N	N.A.	N	FVP-Operations	N.A.	130-725-474
10. FRANCISCO C. CANUTO - Filipino Paseo Parkview, 142 Valero St., Salcedo Vill., Makati City	N	N.A.	Y	SVP and Treasurer	N.A.	102-956-483
11. MONICA T. SALOMON - Filipino 108 Ambassador Hills, Mathew St., Multinational Village, Parañaque City	N	N.A.	N	FVP-Corporate Management	N.A.	182-240-560
12. GARRY V. DE GUZMAN - Filipino 962 Camia St., Phase 7, Gatchalian Subd., Las Piñas City	N	N.A.	N	FVP-Legal Affairs	N.A.	186-076-649
13. MARIA VICTORIA M. ACOSTA- Filipino 21/F 8 Wack Wack Road, East Greenhills, Mandaluyong City	N	N.A.	N	Managing Dir. - Inter'l Sales	N.A.	111-198-592
14. KIMBERLY HAZEL A. STA. MARIA Lot 29 Blk. 4 Aspen St., Spring Heights Phase I, Filinvest II, Bagong Silangan, Capitol Hills, Q.C.	N	N.A.	N	AVP Corp. Comm And Advertising Division	N.A.	238-845-329
15. EDWIN B. MAQUINTO - Filipino Unit 41-C Little Baguio Gardens, RJ Fernandez St., San Juan, Metro Manila	N	N.A.	N	Corporate Secretary	N.A.	121-424-847
16. ROLANDO D. SIATELA - Filipino Laguna Bel Air, Sta. Rosa, Laguna	N	N.A.	N	Asst. Corporate Secretary	N.A.	121-475-619

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND EXECUTIVE COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: **2,812 (common)** NO. OF STOCKHOLDERS WITH 1,000 OR MORE SHARES EACH: 2,494

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **P105,130,390,304**

STOCKHOLDER'S INFORMATION (AS OF MAY 31, 2012)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1 ALLIANCE GLOBAL GROUP, INC. Filipino 20/F IBM Plaza Bldg. Eastwood City, Bagumbayan, Q.C.	Common	9,004,856,417.00	9,004,856,417.00	28.439%	9,004,856,417.00	003-831-302
	Preferred	6,000,000,000	60,000,000.00	18.949%		
	TOTAL	15,004,856,417	9,064,856,417.00	47.388%		
2 PCD NOMINEE CORPORATION Filipino G/F MKSE Bldg., 6767 Ayala Avenue, Makati City	Common	5,447,596,869	5,447,596,869.00	17.205%	5,447,596,869.00	004-710-690-000
	TOTAL	5,447,596,869	5,447,596,869.00			
3 NEW TOWN LAND PARTNERS, INC. Filipino 6/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City	Common	5,182,179,590	5,182,179,590.00	16.366%	5,182,179,590.00	005-620-164
	TOTAL	5,182,179,590	5,182,179,590.00			
4 PCD NOMINEE CORPORATION Non-Filipino G/F MKSE Bldg., 6767 Ayala Avenue, Makati City	Common	4,188,349,307	4,188,349,307.00	13.228%	4,188,349,307.00	004-710-690-000
	TOTAL	4,188,349,307	4,188,349,307.00			
5 FIRST CENTRO, INC. Filipino 20 th Floor, IBM Plaza Bldg. Eastwood City Bagumbayan, Q.C.	Common	873,012,500	873,012,500.00	2.757%	873,012,500.00	003-978-174
	TOTAL	873,012,500	873,012,500.00			
6 RICHMONDE HOTEL GROUP, INT'L Filipino P.O. Box 957 Offshore Inc. Centre, Road Town, Tortola (VI)	Common	420,000,000	420,000,000.00	1.326%	420,000,000.00	N/A
	TOTAL	420,000,000	420,000,000.00			
7 FORBES TOWN PROP. HOLDINGS, INC. Filipino 28th Floor The World Centre, 330 Sen. Gil Puyat Ave., Makati City	Common	143,000,000	143,000,000.00	0.452%	143,000,000.00	223-075-109
	TOTAL	143,000,000	143,000,000.00			
TOTAL SUBSCRIBED CAPITAL	TOTAL	31,258,994,683	25,318,994,683.00	98.722%	25,318,994,683.00	
TOTAL AMOUNT OF PAID-UP CAPITAL					25,318,994,683.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: **2,812 (common)**

NO. OF STOCKHOLDERS WITH 1,000 OR MORE SHARES EACH: 2,494

TOTAL ASSETS BASED ON LATEST AUDITED FS: P105,130,390,304

STOCKHOLDER'S INFORMATION (AS OF MAY 31, 2012)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. ANDREW L. TAN Filipino 11 Abueva St., Corinthian Gardens, Quezon City	Common	100,000,000	100,000,000.00	0.316%	100,000,000.00	125-960-003
	TOTAL	100,000,000	100,000,000.00			
9. THE ANDRESONS GROUP, INC. Filipino 6/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City	Common	82,500,000	82,500,000.00	0.261%	82,500,000.00	290-000-298-167
	TOTAL	82,500,000	82,500,000.00			
10. CYGNET DEVELOPMENT CORPORATION c/o Landmark Bldg, 4/F Exec. Office Makati Avenue, Makati City	Common	20,000,000	20,000,000.00	0.063%	20,000,000.00	
	TOTAL	20,000,000	20,000,000.00			
11. ALFONSO U. LIM &/or ALFIE THOMAS C. LIM Rm 201 Limketkai Bldg Ortigas Ave., Greenhills San Juan MM	Common	10,000,000	10,000,000.00	0.032%	10,000,000.00	
	TOTAL	10,000,000	10,000,000.00			
12. VALENTIN T. KHOE Filipino 27 11th St., New Manila, Quezon City	Common	9,156,360	9,156,360.00	0.029%	9,156,360.00	N.A.
	TOTAL	9,156,360	9,156,360.00			
13. SIMON LEE SUI-HEE Austrian 78 The Avenue, Nedlands Western Australia 6009	Common	8,845,200	8,845,200.00	0.028%	8,845,200.00	N.A.
	TOTAL	8,845,200	8,845,200.00			
14. OCBC Sec. Phils FAO S Tanchan Filipino Unit 2502-A Phil. Stock Exchange Centre, Pasig City	Common	7,371,000	7,371,000.00	0.023%	7,371,000.00	N.A.
	TOTAL	7,371,000	7,371,000.00			
15. LUISA CO LI Filipino 627 Madrid Street, Binondo Manila	Common	5,525,697	5,525,697.00	0.017%	5,525,697.00	N.A.
	TOTAL	5,525,697	5,525,697.00			
TOTAL SUBSCRIBED CAPITAL	TOTAL	243,398,257	243,398,257.00	0.769%	243,398,257.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS:		2,812 (common)		NO. OF STOCKHOLDERS WITH 1,000 OR MORE SHARES EACH: 2,494		
TOTAL ASSETS BASED ON LATEST AUDITED FS: P105,130,390,304						
STOCKHOLDER'S INFORMATION (AS OF MAY 31, 2012)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
16. EVANGELINE ABDULLAH Filipino c/o 27/F The World Centre 330 Sen. Gil Puyat Ave, Makati City	Common	5,400,000	5,400,000.00	0.017%	5,400,000.00	N/A
	TOTAL	5,400,000	5,400,000.00			
17. JASPER KARL TACHAN ONG Filipino P. O. Box 154 Cebu City	Common	5,370,300	5,370,300.00	0.017%	5,370,300.00	N/A
	TOTAL	5,370,300	5,370,300.00			
18. WINSTON S. CO Chinese 23 Lopez Jaena, Ayala Heights Village, Old Balara, Quezon City	Common	5,180,760	5,180,760.00	0.016%	5,180,760.00	126 339 464
	TOTAL	5,180,760	5,180,760.00			
19. KENG LEE CHUA Filipino 35 Don Madrigal Ave. Corinthian Gardens, Quezon City	Common	4,721,477	4,721,477.00	0.015%	4,721,477.00	N/A
	TOTAL	4,721,477	4,721,477.00			
20. LUIS ANG and/or TERESA W. ANG Filipino 1333 Caballero St., Dasmarinas Village, Makati City	Common	4,000,000	4,000,000.00	0.013%	4,000,000.00	N/A
	TOTAL	4,000,000	4,000,000.00			
21. OTHERS 22 23	Common	136,475,791	136,475,791.00	0.431%	267,895,791.00	N/A
	Treasury	131,420,000	131,420,000.00			
	TOTAL	271,895,791	267,895,791.00			
SUB-TOTAL SUBSCRIBED CAPITAL		292,568,328	292,568,328.00	0.509%	292,568,328.00	
GRAND TOTAL SUBSCRIBED CAPITAL		31,794,961,268	25,854,961,268.00	100%	292,568,328.00	
TOTAL AMOUNT OF PAID-UP CAPITAL					25,854,961,268.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET

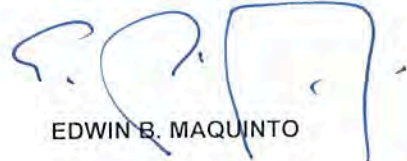
STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME: MEGAWORLD CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N.A.	N.A.	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N.A.	N.A.	
1.3 LOANS/ CREDITS/ ADVANCES	N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.	
1.5 OTHERS	N.A.	N.A.	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N.A.			
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	131,420,000	0.51%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: N.A.			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: 609,497,361			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	609,497,361.00	7/16/2011	
5.2 STOCK	N.A.	N.A.	
5.3 PROPERTY	N.A.	N.A.	
TOTAL			
6. ADDITIONAL SHARES ISSUED (YEAR 2011)			
DATE	NO. OF SHARES	AMOUNT	
	N.A.	N.A.	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N.A.	N.A.	N.A.
DATE ISSUED:	N.A.	N.A.	N.A.
DATE STARTED OPERATIONS:	N.A.	N.A.	N.A.
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF MANAGERS/OFFICERS:	TOTAL NO. OF RANK & FILE EMPLOYEES:	TOTAL MANPOWER COMPLEMENT:
700,000	267	888	1,155

I, **EDWIN B. MAQUINTO**, CORPORATE SECRETARY OF **MEGAWORLD CORPORATION**, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 12 JUL 2012 2012 IN PASIG CITY MAKATI CITY.



EDWIN B. MAQUINTO

SUBSCRIBED AND SWORN TO BEFORE ME THIS 12 JUL 2012 AT PASIG CITY PHILIPPINES, AFFIANT EXHIBITING TO ME HIS COMMUNITY TAX CERTIFICATE NO. 03254396 ISSUE ON 16 JANUARY 2012 at MAKATI CITY, PHILIPPINES AND DRIVER'S LICENSE NO. N13-79-008188 EXPIRING ON 7 May 2012.



ATTY. RAMON L. CAPIO
NOTARY PUBLIC
UNTIL DECEMBER 31, 2012
RDLL No. 29-172 TRN 100-016-397
RDL No. 117-177-808
PTR No. 7517266 ISSUED ON
JAN. 25 2012 AT PASIG CITY
TRP No. 884745

DOC. NO: 196
PAGE NO: 40
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