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SECURITIES AND EXCHANGE COMMISSION

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Industry Classification

Company Type Stock Corporation

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MEGAWORLD CORPORATION

38/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines
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16 October 2013

CORPORATION FINANCE DEPARTMENT
Securities and Exchange Commission
11th Floor, SEC Bldg., EDSA, Greenhills
Mandaluyong City, Metro Manila

Attention : Justina F. Callangan
Acting Director

Re : Megaworld Corporation: 2013 General Information Sheet

Gentlemen:

We reply to your letter dated 19 September 2013, which was received on 11 October 2013, wherein the Company was directed to submit an amended 2013 General Information Sheet (GIS) showing the Company's secondary license, date of issuance and date it started operations and to explain why it should not be penalized for said omission.

We respectfully submit that the Company was of the honest belief that it does not hold any secondary license from the Commission. In the Commission's "A Citizen's Manual on SEC's Reportorial Requirements", among those required to file reports with the SEC are "[c]orporations granted secondary licenses e.g. broker or dealer in securities, government securities eligible dealer (GSED), investment adviser of an investment company, close-end or open-end investment company, investment house, transfer agent, commodity or financial futures exchange/broker merchant, financing company, pre-need plan issuer, general agent in pre-need plans and time shares/club shares/membership certificates issuers or selling agents thereof".¹ The Company submits that it is neither a broker or dealer in securities, an investment adviser, investment house, transfer agent or financing company. Neither is the Company engaged in the pre-need business or in the issuance or sale of time shares, club shares or membership certificates. The Company is engaged in the real estate business and its real estate operations are not regulated by either the Commission, Bangko Sentral ng Pilipinas or Insurance Commission.

The Commission had issued certificates of permit to offer securities for sale in connection with the Company's shares of stock which are listed on the Philippine Stock Exchange ("PSE"). By applying for registration of its own shares of stock, the Company did not seek to operate another business but merely sought to issue shares of stock which it is allowed to do as part of its powers as a corporation while complying with the requirement of registration under Section 8.1 of the Securities Regulation Code. In fact, said certificates of permits to offer securities for sale did not

¹ A Citizen's Manual on SEC's Reportorial Requirements (Pamphlet No. 4) 2 IV 2002 at <http://www.sec.gov.ph>

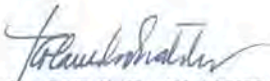


on their face indicate that the Commission was authorizing the Company to operate another business. Nevertheless, we respect this Honorable Commission's definition of a secondary license and hereby comply with its directive by filing the attached amended 2013 GIS indicating on page 8 thereof available information about its registered securities.

Since the Company has securities registered with the Commission and listed on the PSE, the Company periodically submits to the Commission and the PSE certain reportorial requirements of the Securities Regulation Code. Information with respect to its securities are disclosed in said reportorial filings and made available to the general public. The Company respectfully submits that the omitted information pertaining to secondary license is not material and does not have the effect of misleading the investing public considering that the investing public, relying on reportorial filings and disclosure statements of the Company, is fully aware that certain securities of the Company are registered with the Commission and are in fact trading on the Philippine Stock Exchange.

We thank this Honorable Commission for clarifying the scope of the secondary license. Considering that this is the first time that our attention has been called to this matter, we respectfully seek this Honorable Commission's understanding and pray that the Company not be held liable for violation of SEC Memorandum Circular No. 6, Series of 2006.

Very truly yours,


ROLANDO D. SIATELA
Assistant Corporate Secretary

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2013
STOCK CORPORATION

GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|---|--|
| CORPORATE NAME: MEGAWORLD CORPORATION | | DATE REGISTERED: August 24, 1989 |
| BUSINESS/TRADE NAME: MEGAWORLD CORPORATION | | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: 167423 | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-477-103 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: 3rd Friday of June | WEBSITE/URL ADDRESS: www.megaworldcorp.com | |
| ACTUAL DATE OF ANNUAL MEETING: 18-Jul-13 | E-MAIL ADDRESS: (Investors Relation) ihao@megaworldcorp.com | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City | FAX NUMBER: c/o 8678019 | |
| COMPLETE BUSINESS ADDRESS: 28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City | NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: PUNONGBAYAN & ARAULLO - NELSON J. DINIO | SEC ACCREDITATION NUMBER (if applicable): 1036-A |
| TELEPHONE NUMBER(S): 8678826 to 40 | PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Real Estate | INDUSTRY CLASSIFICATION: N/A |
| GEOGRAPHICAL CODE: N/A | | |

===== INTERCOMPANY AFFILIATIONS (As of 31 December 2012) =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|----------------------|---|
| ALLIANCE GLOBAL GROUP, INC. | AS093-7946 | 7/F 1880 Eastwood Ave., Eastwood City CyberPark, 188 E. Rodriguez Ave., Quezon City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| MEGAWORLD LAND, INC. | AS-094-4733 | Unit 103 G/F ICITE Bldg., Eastwood City, Quezon City |
| PRESTIGE HOTELS & RESORTS, INC. | A1999-00203 | The Richmond Plaza, San Miguel Ave., Ortigas Center |
| MACTAN OCEANVIEW PROPERTIES AND HOLDINGS, INC. | C-1996-0211 | 100 Escario St., Capitol Site, Cebu City |
| MEGAWORLD CAYMAN ISLANDS, INC. | AS75706 | 28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City |
| NEXT PAGE ----- | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

| SUBSIDIARIES REG. NO. | COMPANY NAME AND ADDRESS |
|------------------------------|--|
| IBC500853/CAP.291 | RICHMONDE HOTEL GROUP INTERNATIONAL Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands |
| A1999-17031 | EASTWOOD CYBER ONE CORPORATION 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| A2002-01952 | MEGAWORLD CEBU PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| CS2003-22370 | MEGAWORLD NEWPORT PROPERTY HOLDINGS, INC. Newport City, Manlunas St., Villamor Air Base, Pasay City |
| CS2006-02082 | TOWNSQUARE DEVELOPMENT, INC. Forbestown Showroom, Rizal Drive corner 26th Bonifacio Global City |
| CS2006-12883 | OCEANTOWN PROPERTIES, INC. 20/F IBM Plaza Bldg., #8 Eastwood Ave. Eastwood City CyberPark Bagumbayan Q.C. |
| A1996-10846 | MEGAWORLD-DAEWOO CORPORATION 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| CS-2005-15222 | MEGAWORLD CENTRAL PROPERTIES INC. 21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| CS2007-06432 | MEGAWORLD RESORT ESTATES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| A2002-205048 | PHILIPPINE INTERNATIONAL PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| AS095-2739 | MEGAWORLD-GLOBUS ASIA, INC. G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila |
| A1996-5030 | PIEDMONT PROPERTY VENTURES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| A1996-04647 | STREAMWOOD PROPERTY, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| A1996-4690 | STONEHAVEN LAND, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| A1997-20806 | SUNTRUST PROPERTIES, INC. G/F One World Square Bldg., 10 Upper McKinley Road, Fort Bonifacio, Taguig |
| CS2011-18013 | MANILA BAYSHORE PROPERTY HOLDINGS, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| AS094-6430 | EMPIRE EAST LAND HOLDINGS, INC. 21/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City |
| ASSOCIATES REG. NO. | COMPANY NAME AND ADDRESS |
| 10683 | SUNTRUST HOME DEVELOPERS, INC. 6/ F The World Centre 330 Sen. Gil Puyat Avenue, Makati City |
| CS-2005-13905 | PALM TREE HOLDINGS & DEVELOPMENT CORPORATION 6/F Paseo Center, 8757 Paseo de Roxas, Makati City |
| CS2003-42649 | TRAVELLERS INTERNATIONAL HOTEL GROUP, INC. 5/F Star Cruises Centre, 100 Andrews Avenue, Newport Cybertourism Zone, Pasay City |
| CR-203232 | ALLIANCE GLOBAL PROPERTIES, LTD. Marquee Place, Suite 300, 430 West Bay P.O. Box 32052, Grand Cayman KY1-1208, Cayman Islands |
| CS2011-04502 | MEGAWORLD GLOBAL-ESTATE, INC. G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila |
| A1996-5656 | GILMORE PROPERTY MARKETING ASSOCIATES, INC. 21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City |
| CS201103555 | TWIN LAKES CORPORATION 7/F The Renaissance Tower, Meralco Avenue, Makati City |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **MEGAWORLD CORPORATION**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input type="checkbox"/> None of the above</p> |
| <p style="text-align: center;">Describe nature of business:</p> | |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION

CAPITAL STRUCTURE (As of 30 June 2013)

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) (No. of shares X Par/Stated Value) |
|--------------|------------------|-----------------------|------------------|--|
| | COMMON | 30,140,000.000 | 1.00 | 30,140,000.000.00 |
| | PREFERRED | 6,000,000.000 | 0.01 | 60,000,000.00 |
| TOTAL | | 36,140,000.000 | TOTAL P | 30,200,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP (Number of Shares) |
|--------------|----------------------|------------------|-----------------------|--|------------------|--------------------------|--------------------------------------|
| | 2,664 | COMMON | 23,822,874.895 | | 1.00 | 23,822,874.895.00 | 67.04% |
| | 1 | PREFERRED | 6,000,000.000 | | 0.01 | 60,000,000.00 | 16.88% |
| | | TREASURY | 131,420,000 | | 1.00 | 131,420,000.00 | 0.37% |
| TOTAL | | | 29,954,294.895 | TOTAL | TOTAL P | 24,014,294,895.00 | 84.29% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------------------------------|----------------------|------------------|----------------------|--|------------------|-------------------------|----------------|
| | 34 | COMMON | 5,580,785.507 | | 1.00 | 5,580,785,507.00 | 15.71% |
| TOTAL | | | 5,580,785,507 | TOTAL | TOTAL P | 5,580,785,507.00 | 100.00% |

Percentage of Foreign Equity : **TOTAL 5,580,785,507** **TOTAL SUBSCRIBED P 29,595,080,402.00** **100.00%**

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP (Number of Shares) |
|--------------|----------------------|------------------|-----------------------|------------------|--------------------------|--------------------------------------|
| | 2,664 | COMMON | 23,822,874.895 | 1.00 | 23,822,874.895 | 67.04% |
| | 1 | PREFERRED | 6,000,000.000 | 0.01 | 60,000,000.00 | 16.88% |
| | | TREASURY | 131,420,000 | 1.00 | 131,420,000.00 | 0.37% |
| TOTAL | | | 29,954,294.895 | TOTAL P | 24,014,294,895.00 | 84.29% |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------------------------------|----------------------|------------------|----------------------|------------------|-------------------------|----------------|
| | 34 | COMMON | 5,580,785.507 | 1.00 | 5,580,785,507.00 | 15.71% |
| TOTAL | | | 5,580,785,507 | TOTAL P | 5,580,785,507.00 | 100.00% |

SUBSCRIBED AND PAID UP: **35,535,080,402** **TOTAL PAID-UP P 29,595,080,402.00** **100.00%**

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: MEGAWORLD CORPORATION

DIRECTORS / OFFICERS (As of 18 July 2013)

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------|-------|-----|--------------|--|------------------|---|
| 1. ANDREW L. TAN - Filipino 11 Abueva St., Corinthian Gardens, Quezon City | Y | C | M | Y | President | A/M | 125-960-003 |
| 2. MIGUEL B. VARELA - Filipino 126 Cordillera St., Sta. Mesa Heights, Quezon City | N | I | M | Y | N/A | M C/M- A/M | 108-673-290 |
| 3. GERARDO C. GARCIA - Filipino 3266 Supa St., United Parañaque 2, Parañaque City | N | I | M | Y | N/A | N/M C/M-A/C | 110-183-659 |
| 4. KATHERINE L. TAN - Filipino 11 Abueva St., Corinthian Gardens, Quezon City | Y | M | F | Y | N/A | N/A | 137-599-459 |
| 5. ENRIQUE SANTOS L. SY - Filipino Unit 166 Sherwood Hts., Jerusalem St., Multinational Village, Makati City | N | M | M | Y | N/A | N/C | 125-960-296 |
| 6. KINGSON U. SIAN - Filipino 1803 Horizon Condo., Ortigas Center, Pasig City | N | M | M | Y | Executive Director | C/C N/M | 184-608-473 |
| 7. ROBERTO S. GUEVARA - Filipino 10 Brazil St., Loyola Grand Villas, Quezon City | N | I | M | Y | N/A | N/A | 102-051-538 |
| 8. LOURDES T. GUTIERREZ - Filipino 19N Tower I Paseo Parkview Condominium, Salcedo Village, Makati City | N | N/A | F | Y | Chief Operating Officer | N/A | 106-893-930 |
| 9. PHILIPPS C. CANDO - Filipino Lot 3 Blk 1 St. George St., Sacred Heart Village, Novaliches, Quezon City | N | N/A | M | N | SVP - Operations | N/A | 130-725-474 |
| 10. FRANCISCO C. CANUTO - Filipino Paseo Parkview, 142 Valero St., Salcedo Village, Makati City | N | N/A | M | Y | SVP/Treasurer/ Compliance Officer/ Corporate Information Officer | N/A | 102-956-483 |
| 11. MONICA T. SALOMON - Filipino 108 Ambassador Hills, Mathew St., Multinational Village, Parañaque City | N | N/A | F | N | FVP - Corporate Management | N/A | 182-240-560 |
| 12. GARRY V. DE GUZMAN - Filipino 962 Camia St., Phase 7, Gatchalian Subdivision, Las Piñas City | N | N/A | M | N | FVP - Legal Affairs | N/A | 186-076-649 |
| 13. MARIA VICTORIA M. ACOSTA - Filipino 21/F 8 Wack Wack Road, East Greenhills, Mandaluyong City | N | N/A | F | N | Managing Director for Inter'l Sales | N/A | 111-198-592 |
| 14. KIMBERLY HAZEL A. STA. MARIA - Filipino Lot 29 Blk. 4 Aspen St., Spring Heights Phase I, Filinvest II, Bagong Silangan, Capitol Hills, Q.C. | N | N/A | F | N | AVP - Corp. Comm. & Advertising | N/A | 238-845-329 |
| 15. EDWIN B. MAQUINTO - Filipino Unit 41-C Little Baguio Gardens, RJ Fernandez St., San Juan, Metro Manila | N | N/A | M | N | Corporate Secretary | N/A | 121-424-847 |
| 16. ROLANDO D. SIATELA Filipino Laguna Bel Air, Sta. Rosa, Laguna | N | N/A | M | N | Asst. Corporate Secretary | N/A | 121-475-619 |

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, (COMP. & ADVERTISING) OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 2,698 (COMMOI 1 (PREFERRED) NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,378

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php110,600,439,793.00

STOCKHOLDER'S INFORMATION (As of June 30, 2013)

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|-----------------------|--------------------------|-----------------------------------|--------------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP (NUMBER OF SHARES) | | |
| 1. ALLIANCE GLOBAL GROUP, INC. Filipino 20/F IBM Plaza Bldg., Eastwood City, Bagumbayan, Q.C. | Common | 11,590,219,058 | 11,590,219,058.00 | 32.7373% | 11,590,219,058.00 | 003-831-302 |
| | Preferred | 6,000,000,000 | 60,000,000.00 | 16.9474% | 60,000,000.00 | |
| | TOTAL | 17,590,219,058 | 11,650,219,058.00 | 49.6847% | 11,650,219,058.00 | |
| 2. PCD NOMINEE CORPORATION Non-Filipino G/F MKSE Bldg., 6767 Ayala Ave., Makati City | Common | 5,567,330,791 | 5,567,330,791.00 | | | 004-710-690-000 |
| | | | | | | |
| | TOTAL | 5,567,330,791 | 5,567,330,791.00 | 15.7253% | 5,567,330,791.00 | |
| 3. NEW TOWN LAND PARTNERS, INC. Filipino 6/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City | Common | 5,668,530,324 | 5,668,530,324.00 | | | 005-620-164 |
| | | | | | | |
| | TOTAL | 5,668,530,324 | 5,668,530,324.00 | 16.0111% | 5,668,530,324.00 | |
| 4. PCD NOMINEE CORPORATION Filipino G/F MKSE Bldg., 6767 Ayala Ave., Makati City | Common | 4,779,112,207 | 4,779,112,207.00 | | | 004-710-690-000 |
| | | | | | | |
| | TOTAL | 4,779,112,207 | 4,779,112,207.00 | 13.4989% | 4,779,112,207.00 | |
| 5. FIRST CENTRO, INC. Filipino 20th Floor, IBM Plaza Bldg., Eastwood City, Bagumbayan, Q.C. | Common | 873,012,500 | 873,012,500.00 | | | 003-978-174 |
| | | | | | | |
| | TOTAL | 873,012,500 | 873,012,500.00 | 2.4659% | 873,012,500.00 | |
| 6. RICHMONDE HOTEL GROUP, INT'L. Filipino P.O. Box 957 Offshore Inc. Centre, Road Town, Tortola, BVI | Common | 420,000,000 | 420,000,000.00 | | | N/A |
| | | | | | | |
| | TOTAL | 420,000,000 | 420,000,000.00 | 1.1863% | 420,000,000.00 | |
| 7. MEGAWORLD CEBU PROPERTIES, INC Filipino 28th Floor, The World Centre, 330 Sen. Gil Puyat Ave., Makati City | Common | 143,000,000 | 143,000,000.00 | | | 223-075-109 |
| | | | | | | |
| | TOTAL | 143,000,000 | 143,000,000.00 | 0.4039% | 143,000,000.00 | |
| SUB TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | 35,041,204,880 | | 98.9762% | | |
| SUB-TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 29,101,204,880.00 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: MEGAWORLD CORPORATION | | | | | | |
|--|-------------------|--------------------|---|------------------------|-----------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: 2,698 (COMMO 1 (PREFERRED)) | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,378 | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Php110,600,439,793.00 | | | | | | |
| STOCKHOLDER'S INFORMATION (As of June 30, 2013) | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 8. ANDREW L. TAN Filipino 11 Abueva St., Corinthian Gardens, Quezon City | Common | 95,000,000 | 95,000,000.00 | | 95,000,000.00 | 125-960-003 |
| | | | | | | |
| | TOTAL | 95,000,000 | 95,000,000.00 | 0.2683% | | |
| 9. THE ANDRESONS GROUP, INC. Filipino 6/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City | Common | 82,500,000 | 82,500,000.00 | | 82,500,000.00 | 290-000-298-167 |
| | | | | | | |
| | TOTAL | 82,500,000 | 82,500,000.00 | 0.2330% | | |
| 10. ALFONSO U. LIM &/or ALFIE THOMAS C. LIM &/or DONAVEL C. LIM Rm. 201 Limketkai Bldg., Ortigas Ave., Grenhills, San Juan, Metro Manila | Common | 10,000,000 | 10,000,000.00 | | 10,000,000.00 | N/A |
| | | | | | | |
| | TOTAL | 10,000,000 | 10,000,000.00 | 0.0282% | | |
| 11. SIMON LEE SUI-HEE Austrian 78 The Avenue, Nedlands Western Australia 6009 | Common | 8,845,200 | 8,845,200.00 | | 8,845,200.00 | N/A |
| | | | | | | |
| | TOTAL | 8,845,200 | 8,845,200.00 | 0.0250% | | |
| 12. OCBC Securities Phils., Inc. FAO: Santiago Tanchan Filipino Unit 2502-A Phil. Stock Exchange Centre, Pasig City | Common | 7,371,000 | 7,371,000.00 | | 7,371,000.00 | 003-675-258 |
| | | | | | | |
| | TOTAL | 7,371,000 | 7,371,000.00 | 0.0208% | | |
| 13. LUISA CO LI Filipino 627 Madrid Street, Binondo, Manila | Common | 5,525,697 | 5,525,697.00 | | 5,525,697.00 | N/A |
| | | | | | | |
| | TOTAL | 5,525,697 | 5,525,697.00 | 0.0156% | | |
| 14. EVANGELINE ABDULLAH Filipino c/o 27/F The World Centre 330 Sen. Gil Puyat Ave., Makati City | Common | 5,400,000 | 5,400,000.00 | | 5,400,000.00 | N/A |
| | | | | | | |
| | TOTAL | 5,400,000 | 5,400,000.00 | 0.0153% | | |
| 15. JASPER KARL TACHAN ONG Filipino P.O. Box 154 Cebu City | Common | 5,370,300 | 5,370,300.00 | | 5,370,300.00 | 162-055-686 |
| | | | | | | |
| | TOTAL | 5,370,300 | 5,370,300.00 | 0.0152% | | |
| SUB- TOTAL AMOUNT OF SUBSCRIBED CAPITAL: | | 220,012,197 | | 0.6214% | | |
| SUB-TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 220,012,197.00 | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: MEGAWORLD CORPORATION | | | | | | |
|--|-------------------|-----------------------|-----------------------|---|--------------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: 2,698 | | (COMMON, 1 PREFERRED) | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,378 | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Php110,600,439,793.00 | | | | | | |
| STOCKHOLDER'S INFORMATION (As of June 30, 2013) | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 16. WINSTON S. CO Chinese 23 Lopez Jaena, Ayala Heights Village, Old Balara, Quezon City | Common | 5,180,760 | 5,180,760.00 | | 5,180,760.00 | 126-339-464 |
| | | | | | | |
| | TOTAL | 5,180,760 | 5,180,760.00 | 0.0146% | | |
| 17. LUIS U. ANG and/or TERESA W. ANG Filipino 1333 Caballero St., Dasmariñas Village, Makati City | Common | 4,000,000 | 4,000,000.00 | | 4,000,000.00 | N/A |
| | | | | | | |
| | TOTAL | 4,000,000 | 4,000,000.00 | 0.0113% | | |
| 18. LUIS ANG &/or LISA ANG Filipino 1333 Caballero St., Dasmariñas Village, Makati City | Common | 3,785,532 | 3,785,532.00 | | 3,785,532.00 | N/A |
| | | | | | | |
| | TOTAL | 3,785,532 | 3,785,532.00 | 0.0107% | | |
| 19. LUCIO W. YAN Filipino 537 Lafayette St., Greenhills East, Mandaluyong City | Common | 3,780,000 | 3,780,000.00 | | 3,780,000.00 | N/A |
| | | | | | | |
| | TOTAL | 3,780,000 | 3,780,000.00 | 0.0107% | | |
| 20. ABACUS SECURITIES CORPORATION Filipino 2904-A East Tower, PSE Centre, Exchange Road, Ortigas Center | Common | 2,841,000 | 2,841,000.00 | | 2,841,000.00 | N/A |
| | | | | | | |
| | TOTAL | 2,841,000 | 2,841,000.00 | 0.0080% | | |
| 21. OTHERS | Common | 122,856,033 | 122,856,033.00 | | 254,276,033.00 | N/A |
| | Treasury | 131,420,000 | 131,420,000.00 | | | |
| | TOTAL | 254,276,033 | 254,276,033.00 | 0.7182% | | |
| SUB-TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | 273,863,325 | | 0.7735% | 273,863,325.00 | |
| SUB-TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| OVER-TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | 35,535,080,402 | | 100% | 29,595,080,402.00 | |
| OVER-TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION

| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION |
|---|--------------|--------------------------|
| 1.1 STOCKS | N/A | N/A |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A |
| 1.5 OTHERS | N/A | N/A |

| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
|---|--------------------------|-----------------------------------|
| N/A | | |

| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
|--------------------|---------------|--|
| | 131,420,000 | 0.0044% |

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: N/A

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: 853,146,163

| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED |
|------------------|----------------|---------------|
| 5.1 CASH | 853,146,163.00 | 14-Jun-12 |
| 5.2 STOCK | N/A | N/A |
| 5.3 PROPERTY | N/A | N/A |
| TOTAL | P | |

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

| DATE | NO. OF SHARES | AMOUNT |
|------|---------------|--------|
| N/A | N/A | N/A |

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

| NAME OF AGENCY: | SEC | B S P | I C |
|--------------------------|--|-------|-----|
| TYPE OF LICENSE/REGN. | Certificate of Permit to Offer Securities for Sale (Warrants and Underlying Common Shares) | N/A | N/A |
| DATE ISSUED: | December 2, 2009 | N/A | N/A |
| DATE STARTED OPERATIONS: | Dec. 7, 2009 | N/A | N/A |

| | | | |
|--|----------------------------|---|----------------------------------|
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP): 700,000.00 | TOTAL NO. OF OFFICERS: 403 | TOTAL NO. OF RANK & FILE EMPLOYEES: 1,021 | TOTAL MANPOWER COMPLEMENT: 1,424 |
|--|----------------------------|---|----------------------------------|

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ROLANDO D. SIATELA**, ASSISTANT CORPORATE SECRETARY OF **MEGAWORLD CORPORATION**, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (10) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

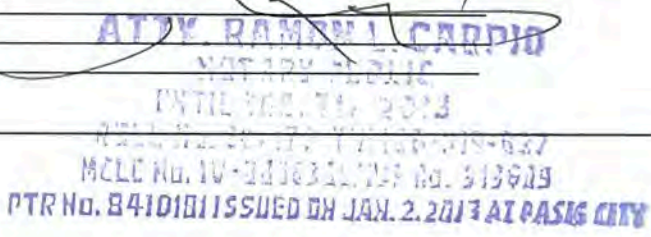
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 10th DAY OF October, 20 13 IN Makati City.


ROLANDO D. SIATELA

SUBSCRIBED AND SWORN TO BEFORE ME IN PASIG CITY CITY/PROVINCE, PHILIPPINES ON OCT 16 2013, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS DRIVER'S LICENSE NO. N-03-97-228950 EXPIRING ON 8 OCTOBER 2014.

DOC. NO: 89 :
PAGE NO. 18 :
BOOK NO. 144111 :
SERIES OF 2013 :
NOTARY PUBLIC FOR _____ CITY/PROVINCE
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____


ATTY. RAMON I. CARDIA
NOTARY PUBLIC
PTR No. 8410101 ISSUED ON JAN. 2, 2013 AT PASIG CITY