

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 18, 2024
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,558,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Press Release: MEGAWORLD EXPANDS RESIDENTIAL PORTFOLIO IN PAMPANGA WITH NEW PARISIAN-INSPIRED 'SMART CONDO' IN CAPITAL TOWN

Background/Description of the Disclosure

Driven by strong demand for residential developments in Pampanga, property giant Megaworld is expanding its residential portfolio in Central Luzon as it builds the 17-story Saint-Marcel Residences. This is the company's fourth residential condominium development inside its 35.6-hectare Capital Town township in the City of San Fernando, which brings its total residential condo unit inventory at Capital Town to around 1,300 units. Megaworld expects to generate around P3.5 billion in sales for Saint-Marcel Residences.

Other Relevant Information

Please see attached SEC Form 17-C.

Filed on behalf by:

Name	Krizelle Marie Poblacion
Designation	Legal Counsel

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2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
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Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,558,251,872¹
Preferred	6,000,000,000
Total	38,558,251,872


10. **Item 9(b)**

Driven by strong demand for residential developments in Pampanga, property giant Megaworld is expanding its residential portfolio in Central Luzon as it builds the 17-story Saint-Marcel Residences. This is the company's fourth residential condominium development inside its 35.6-hectare Capital Town township in the City of San Fernando, which brings its total residential condo unit inventory at Capital Town to around 1,300 units. Megaworld expects to generate around P3.5 billion in sales for Saint-Marcel Residences.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

By: 
DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
October 18, 2024

¹ The Corporation has issued an additional 1,375,000,000 common shares pursuant to the increase in authorized capital stock approved by the Securities and Exchange Commission on 29 July 2024. 31,183,251,872 outstanding common shares are listed with the Philippine Stock Exchange (PSE), while the additional 1,375,000,000 common shares recently issued has been applied for listing in accordance with the PSE Listing Rules.