

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 2, 2024
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City, Philippines
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,558,251,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Megaworld Corporation will hold an Analysts' Briefing on August 8, 2024 (Thursday) at 2:00 p.m.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	MEG 1H2024 Financial and Operating Results
Date of the Briefing	Aug 8, 2024
Time	2:00 PM
Venue	Online through a video conference facility
Contact Person	Carla Mae Mendoza
Contact Details	Megaworld Investor Relations at investorrelations@megaworldcorp.com or Carla Mae Mendoza at cfmendoza.global@megaworldcorp.com

Other Relevant Information

Please see the attached SEC Form 17-C for further details.

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **02 August 2024**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower,
36th Street cor. 11th Avenue,
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,558,251,872¹
Preferred	6,000,000,000
Total	38,558,251,872

10. **Item 9(b)**


Megaworld Corporation will hold an Analysts' Briefing on August 8, 2024 (Thursday) at 2:00 p.m. Attached is the Notice providing for the details of the event.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:


DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
August 2, 2024

¹ The Corporation has issued an additional 1,375,000,000 common shares pursuant to the increase in authorized capital stock approved by the Securities and Exchange Commission on 29 July 2024. 31,183,251,872 outstanding common shares are listed with the Philippine Stock Exchange (PSE), while the additional 1,375,000,000 common shares recently issued shall be subsequently listed in accordance with the PSE Listing Rules.



MEGAWORLD

MEG First Half 2024 Results Briefing

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for the First Half of 2024.

Details as follows:

Type	:	Analysts' Briefing
Subject	:	MEG 1H2024 Financial and Operating Results
Date	:	August 8, 2024 (Thursday)
Time	:	2:00 PM

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of August 7, 2024 (Wednesday) to the Megaworld Investor Relations at investorrelations@megaworldcorp.com or Carla Mae Mendoza at cfmendoza.global@megaworldcorp.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.